



To  
The Board of Directors  
**Banka BioLoo Limited**  
CIN: L90001TG2012PLC082811  
A-109 Express Apartments, Lakdi ka Pool,  
Hyderabad - 500004,  
Telangana, India

**Sub: Certificate on the compliance with the conditions of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 by Banka BioLoo Limited**

Dear Sir(s),

Based on the perusal of the information and relevant documents provided by Banka BioLoo Limited, a Publicly Listed Company, Listed with National Stock Exchange Limited (Trading Symbol: BANKA) bearing CIN: L90001TG2012PLC082811 having its registered office situated at 109 Express Apartments, Lakdi ka Pool, Hyderabad - 500004, Telangana, India, We, P. S. Rao & Associates, Practicing Company Secretaries, Hyderabad, hereby certify the proposed issue and allotment of 5,65,462 (Five Lakhs Sixty Five Thousand Four Hundred Sixty Two only) fully paid-up equity shares having nominal value of Rs. 10 (Rupees Ten Only) each, at a premium of Rs. 66.62 (Rupees Sixty-six and Sixty-two Paise), for consideration other than cash on a preferential basis, towards discharge of total purchase consideration of Rs.4,33,25,698 (Rupees Four Crores Thirty-three Lakhs Twenty-five Thousand Six Hundred Ninety-eight only) payable to Proposed Allottees, being the promoters and shareholders, holding 100% of the equity shares of **Enzotech Solutions Private Limited** ("Enzotech"), a private limited company, incorporated under the Indian Companies Act, 1956, having CIN: U41000TN2006PTC059620, with its registered office at 4, Kuppusamy Street, Off Old Mahabalipuram Road, Karapakam, Chennai - 600097, for the acquisition of 44,14,598 equity shares being the 100% shares of Enzotech, from the Proposed Allottees is being made in accordance with the requirements of ")", the Securities and Exchange Board of



India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"),

This certificate is being given on the request of the company solely for the purpose of placing before shareholders of the Company so as to provide them requisite information for approving the proposed preferential issue and allotment of equity shares, for placing the same on the website of the company in terms of SEBI ICDR Regulations, and for further submission to the stock exchanges and should not be used for any other purpose.

Thanking You,

Place: Hyderabad  
Date: 23 February 2022  
UDIN: A037864C002681186

For P. S. Rao & Associates  
Company Secretaries



M. Ramana Reddy  
Practicing Company Secretary  
M. No. 37864  
C P No. 18415