

23 June 2023

The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza C-1, Block G  
Bandra Kurla Complex, Bandra (East)  
Mumbai - 400051

**Symbol: BANKA****Sub: Intimation for allotment of Non-Convertible Debentures**

Dear Sir/Madam,

With reference to the above-cited subject, we would like to inform you that the meeting of the Securities Allotment Committee of the Board of Directors of the Company held today i.e., 23 June 2023, has inter alia, discussed and approved the allotment of 430 (Four Hundred and Thirty) secured, unrated, unlisted, redeemable, transferable non-convertible debentures (NCDs) of Rs. 1,00,000 (Rupees One Lakh Only) each, at par, aggregating to Rs. 4,30,00,000 (Rupees Four Crore and Thirty Lakh Only), on private placement basis.

The disclosures required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is annexed herewith as Annexure 'A'.

This is for your information and records.

Thank you

**For Banka BioLoo Limited**

**Namita Sanjay Banka**  
**Managing Director**  
**DIN: 05017358**

*Enclosures as above*

**Disclosure pursuant to in Para A of Part A of Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read along SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015:**

Size of the issue	Rs. 4,30,00,000 (Rupees Four Crore and Thirty Lakh Only)
Whether proposed to be listed? If yes, name of the stock exchange(s);	The allotted NCDs will <b>not be listed</b> on any stock exchange
Tenure of the instrument - date of allotment and date of maturity;	Date of allotment: 23 June 2023 The tenure of the NCDs: 36 months (To be redeemed in tranches) Date of maturity: 23 June 2026
Coupon/interest offered, schedule of payment of coupon/interest and principal;	The fixed interest rate will be 11.23% per annum, payable on quarterly basis i.e. on 31 March, 30 June, 30 September, and 31 December of each year. Principal repayment details are mentioned below.
Charge/security, if any, created over the assets;	Pari-passu charge on below securities with previous loan of the debenture holder: <ul style="list-style-type: none"> <li>• Hypothecation of plant and machinery of the STP plant at My Home Vihanga, Hyderabad</li> </ul> First exclusive charge via hypothecation on the below: <ul style="list-style-type: none"> <li>• Present and future receivables pertaining to the STP plant at My Home Vihanga, Hyderabad, and</li> <li>• Present and future current assets pertaining to STP business.</li> </ul>
Special right/interest/privileges attached to the instrument and changes thereof;	The Company's payment obligations under the Transaction Documents will rank in priority to all its other Indebtedness, other than Indebtedness either preferred by operation of law in the event of its winding up or benefiting from Permitted Security.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	If the Company does not pay the sum it is obliged to pay under the Transaction Documents, when it is due, the Company shall pay, subject to and to the extent permitted by applicable law, a

	default fee at the rate of 5% (five percent) per annum over and above the rate of interest identified above.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not applicable
Details of redemption of Debentures indicating the manner of redemption (whether out of profits or out of fresh issue);	<p>The debentures will be repaid/redeemed out of profits, at par i.e Rs. 1,00,000 (Rupees One Lakh Only) per debenture, in three instalments,</p> <ul style="list-style-type: none"> <li>• at the end of 30 months -12.5% of the total value of Debentures will be redeemed,</li> <li>• at the end of 33 months - 12.5% of the total value of Debentures will be redeemed) and</li> <li>• at the end of 36 months -75% of the total value of Debentures will be redeemed</li> </ul>

**For Banka BioLoo Limited**

**Namita Sanjay Banka**  
**Managing Director**  
**DIN: 05017358**

